

# HOW TO GET AN IRS NON-FILING LETTER

An IRS Verification of Non-filing Letter - provides proof that the IRS has no record of a filed Form 1040, 1040A or 1040EZ for the year you requested.

Non-Tax filers can request an IRS Verification of Non-filing of their tax return status, free of charge, from the IRS.

#### OPTION 1

### Use the IRS Form 4506-T

- Complete lines 1-4, following instructions on page 2 of form
- Line 3; Enter the non-filer's street address and zip. Use the address currently on file with IRS.
- Line 5 provides option to have their IRS verification on Non-filing letter mailed directly to third party.
- Line7; Select the checkbox on the right hand side for **verification of non-filing**
- Line 9; Year requested

The non-filer must sign and date form. Mail or fax form to the address provided and you should receive a paper IRS <u>Verification of Non-filing letter</u> within 10-15 days.

#### OPTION 2

#### **Telephone Request**

- Telephone Request 1-800-908-9946
- Follow the prompts to enter SSN, and numbers in their street address.
- Select "Option 2" to request an IRS Verification of Non-filing letter and then enter prior year.
- You should receive letter within 10 to 15 days from the time of your request

#### **OPTION 3**

#### **Online Request**

Available at <u>www.irs.gov</u>

- Under Tools, click "Get your tax record"
- Click "Get transcript online" (You will need to create an account if you do not already have a login.)
- Enter the non-filer's Social Security Number, date of birth, email address, filing status.
- Click "Continue"
- Select "Verification of Non-filing Letter" and in the Tax Year field, select "Year".
- If successfully validated, you will be able to view your IRS Verification of Non-filing Letter.
- Sign and submit the IRS Verification of Non-filing Letter.



*Office of Financial Aid* University Park, IL 60484 708.534.4480 Fax: 708.534.1172 www.govst.edu/finaid

## **DATA RETRIEVAL TOOL**

The IRS Data Retrieval Tool transfers your IRS tax information directly onto your FAFSA by completing the following steps;

- Go to fafsa.gov
- Log in using your FSA I.D.
- Select the "Continue" or "Make a Correction" button
- Select the Financial information tab from the top of the page.
- For Parent Go to "Parent Financial information page, or for Independent Student Go to "Student Financial" information page.
- Answer the questions in the first box to see if you are eligible to use the IRS Data Retrieval Tool
- If eligible, click "Link to IRS"
- Proceed to the Sign and Submit page

### **REQUEST IRS TAX TRANSCRIPT**

To use this service, you will need your FSA I.D., SSN, Date of birth, Filing status and Mailing address.

- Go to IRS.gov
- "Get you Tax Record"
- Click on "Get transcript online
- Request by mail, click on "Get transcript by mail"
- Type in Parent of Student information